

REV Capital is actively seeking strategic acquisitions and partnerships with companies like yours.

OVERVIEW

REV Capital (“REV” or “the Company”) is the largest privately held Canadian invoice factoring and cashflow financing company, providing small and middle market companies with flexible and tailored working capital solutions. Headquartered in Toronto, REV supports clients across all North America and a vast number of industries.

With an approach that focuses on growing alongside the Company’s clients, REV offers services and support that prioritize relationships over the bottom-line.

The Company provides over 1,200 businesses with invoice management, credit underwriting, and collection services. By offering dedicated support and transparent access to the factoring process, REV helps clients grow their operations, maintain their competitive edge, and become leaders in their respective industries.

The experienced REV management team has established an unmatched reputation for client focus, customization, and transparency. Strong growth has been achieved both organically and through strategic partnerships with like-minded factoring companies, expanding and diversifying REV, while bringing new talent and industry expertise into the organization.

The Company’s transparent client platform, 24/7 account management support, and access to capital allows acquired factors to deepen their client relationships and accelerate growth alongside REV. Management is focused on acquiring factors that employ talented professionals who share REV’s core principles and embrace a client centric approach. REV recently acquired two North American factoring companies and expanded its American presence with new offices in Kansas and Texas.

REV BY NUMBERS

7
OFFICES

1K+
CLIENTS

10+
INDUSTRIES
SERVED

6K+
DEBTORS

~\$3B
ANNUAL
A/R TURN

#1
PRIVATE CAN
FACTOR

PRESENCE ACROSS CANADA AND THE USA



REV CAPITAL’S ACQUISITIONS



“Joining REV Capital is the best way for us to continue our commitment to best-in-class customer satisfaction and ease-of-use and we’re excited about both the direction we’ll be heading in and the room for continued growth.”

- PETER BARON, PRESIDENT OF ROYAL FINANCIAL CORP

THREE TWENTY-ONE



THREE TWENTY-ONE CAPITAL PARTNERS: Headquartered in the Baltimore-Washington Metro area with offices in Denver, CO and Los Angeles, CA, Three Twenty-One Capital Partners has been retained by REV Capital as its exclusive buy-side M&A firm. For more information on opportunities involving REV Capital, please contact Three Twenty-One Capital Partners.

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