



REVOLUTION CAPITAL

Revolution Capital is actively seeking strategic acquisitions and partnerships with companies like yours

Revolution Capital Overview:

Revolution Capital Inc. (“RCI” or “Company”) is the largest privately held Canadian invoice factoring and cash flow financing company, providing small and middle market companies with flexible and tailored working capital solutions. Headquartered in Toronto, RCI supports clients across all North America and a vast number of industries.

With an approach that focuses on growing alongside the Company’s clients, RCI offers services and support that prioritize relationships over the bottom-line.

The Company provides over 1,000 businesses with invoice management, credit underwriting, and collection services. By offering dedicated support and transparent access to the factoring process, RCI helps clients grow their operations, maintain their competitive edge, and become leaders in their respective industries.

The experienced RCI management team has established an unmatched reputation for client focus, customization, and transparency. Strong growth has been achieved both organically and through strategic partnerships with like-minded factoring companies, expanding and diversifying RCI, while bringing new talent and industry expertise into the organization.

The Company’s transparent client platform, 24/7 account management support, and access to capital allows acquired factors to deepen their client relationships and accelerate growth alongside RCI. Management is focused on acquiring factors that employ talented professionals who share RCI’s core principals and embrace a client centric approach.

RECENT ACQUISITIONS:



Atlantic Gateway
International Inc.



BARON FINANCE

TESTIMONIAL:

“Joining Revolution Capital is the best way for us to continue our commitment to best-in-class customer satisfaction and ease-of-use and we’re excited about both the direction we’ll be heading in and the room for continued growth.”

-Peter Baron, President of Royal Financial Corp

THREE TWENTY-ONE CAPITAL PARTNERS:

Headquartered in the Baltimore-Washington Metro area with offices in Denver, CO and Los Angeles, CA, Three Twenty-One Capital Partners specializes in middle and lower middle market investment banking services across buy- / sell-side M&A, private debt transactions, and special situations. Further information is available at www.321capital.com.

NORTH AMERICAN PRESENCE ACROSS CANADA AND THE US



RCI BY THE NUMBERS

5
Offices

1000+
Clients

10+
Industries Served

6000+
Debtors

-\$2bn
Annual A/R Turn

#1
Private CAN Factor

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THREE TWENTY-ONE

