



MRI | CT | Ultrasound | X-Ray | Nuclear Medicine | Pain Care |
Diagnostic & Therapeutic Injections | Women's Imaging

THE RAYUS DIFFERENCE

RAYUS Radiology ("RAYUS" or "the Company") is a leader in advanced diagnostic and interventional radiology, performing over 1.5M imaging studies per year. RAYUS is also the largest multi-faceted radiology provider in the country, armed with the latest innovative technology and a network of 850+ leading radiologists. Driven by its network of subspecialty radiologists, RAYUS is committed to delivering clinical and operational excellence; compassionate, safe, and cost-efficient care; and superior service to referring providers and patients in communities across the United States.

The RAYUS Quality Institute ("RQI"), which has established one of the largest anonymous subspecialty peer review networks in the nation, is a key differentiator for the Company. RQI has adopted Appropriate Use Criteria (AUC) for imaging studies and is one of just 21 "provider-led entities" designated by CMS to develop AUC, and the only private group to be listed.

RAYUS is actively seeking strategic acquisitions and partnerships with imaging centers and radiology groups that have a similar dedication to providing high quality care in accessible community locations.

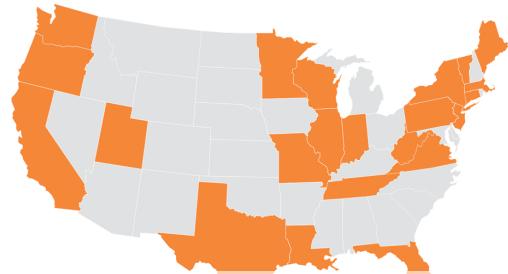
PARTNER BENEFITS

- Innovative partnership opportunities for radiologists, hospitals and imaging centers
- Over 40 years of experience running all aspects of imaging centers and managing radiology practices
- Strong back-office support including facility and equipment negotiation, as well as management of revenue cycle, procurement and operational KPIs
- Nationally-recognized quality brand recognition
- Opportunities to participate in research studies, peer reviews and the RAYUS Quality Institute
- Access to numerous resources including floating techs, recruitment, IT support, national scheduling resources, training and compliance, as well as legal and regulatory support
- Employee retention through competitive benefits package, including 401k and growth opportunities with a national company

RAYUS RADIOLOGY, backed by Wellspring Capital, is searching for strategic acquisitions and companies like yours to join the team.

NATIONAL FOOTPRINT

153 FIXED SITE CENTERS ACROSS 22 STATES



Actively seeking expansion into new markets and growth within existing footprint

BY THE NUMBERS



>35

IMAGING CENTER LOCATIONS IN PARTNERSHIP WITH HOSPITALS

850+ AFFILIATED RADIOLOGISTS



>1.5MIL ANNUAL IMAGING STUDIES

FOR MORE INFORMATION

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Three Twenty-One Capital Partners

Headquartered in the Baltimore-Washington Metro area with offices in Denver, CO and Los Angeles, CA, Three Twenty-One Capital Partners has been retained by the Company as its exclusive buy-side M&A firm.

THREE TWENTY-ONE

